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**MENTAL HEALTH ASSESSMENT**

Date: \_\_\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_ Religion: \_\_\_\_\_

Race: \_\_\_\_\_ Birthplace: \_\_\_\_\_ Culture: \_\_\_\_\_

Primary language spoken: \_\_\_\_\_ Education: \_\_\_\_\_

Current Occupation: \_\_\_\_\_ Previous Occupation:

Construction

Marital Status:  Single  Married  Separated  Divorced - Number of times married \_\_\_\_\_

**CHIEF COMPLAINT**

Reason for this visit? When did the problem begin? Probation

Request

Briefly explain what you expect from this treatment (if you do not know, then state that): \_\_\_\_\_

**PAST PSYCHIATRIC HISTORY**

Have you ever been hospitalized for psychiatric illness?

No

If yes, please provide dates and reason(s): \_\_\_\_\_

**OTHER THERAPIES**

Name of therapist or agency:

No

Address: \_\_\_\_\_

Dates and reason(s) for seeking help: Probation

Request

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**PHARMACY INFORMATION**

Name: Walgreens Phone #: \_\_\_\_\_ FAX#: \_\_\_\_\_

Address: unknown

**CURRENT MEDICATIONS**

(Medications that you are taking now – Please add another sheet if necessary)

<i>Medication</i>	<i>Dosage</i>	<i>How taken</i>	<i>Start date</i>	<i>Purpose</i>	<i>Response</i>	<i>Side effects (if any)</i>	<i>Name of prescribing clinician and specialty</i>

**PAST MEDICATIONS**

(Medications that you took in the past but no longer take – Please add another sheet if necessary)

<i>Medication</i>	<i>Dosage</i>	<i>How taken</i>	<i>Stop date</i>	<i>Purpose</i>	<i>Response</i>	<i>Side effects (if any)</i>	<i>Why did you stop taking this medication?</i>


Please list any blood relatives who were treated for mental or nervous disorders. Please include medications they were treated with and whether the medications helped them.

How related	Mental or nervous disorder	Medication	Did they help?
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**MEDICAL HISTORY**

Allergies: \_\_\_\_\_

Are you currently under a physician's care? \_\_\_\_\_ Date of last physical exam: \_\_\_\_\_

Name of physician: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_

If you are under a physician's care, do you wish that a copy of your progress report be sent to your physician? Yes: \_\_\_\_\_ No: \_\_\_\_\_

Current health (excellent, fair, good, poor): \_\_\_\_\_

Height \_\_\_\_\_ Weight: \_\_\_\_\_ BMI: \_\_\_\_\_ Blood Pressure: \_\_\_\_\_ \ \_\_\_\_\_

Summary of current health concerns: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Summary of past health status (childhood illnesses, serious or chronic illnesses, serious accidents or injuries, hospitalizations, operations, obstetrical): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Hospitalization for Medical/Psychiatric problems – Please add another sheet if needed**

Admission Date	Hospital	Reason(s)	Discharge Date


**FAMILY HISTORY**  
**FAMILY CONSTELLATION**

Nuclear family (the family in which you were raised): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Your parents are: Married Separated Divorced Widowed Remarried Never married

Number of brothers: \_\_\_\_\_ Number of sisters: \_\_\_\_\_

Number of step-brothers: \_\_\_\_\_ Number of step-sisters: \_\_\_\_\_

You are (check all that apply):

<input type="checkbox"/> Only child	<input type="checkbox"/> Youngest child	<input type="checkbox"/> Middle child	<input type="checkbox"/> Oldest Child
<input type="checkbox"/> Step child	<input type="checkbox"/> Adopted child	<input type="checkbox"/> Foster child	

**FAMILY LIFE**

Please describe your home situation: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**FAMILY COMPOSITION**  
(Persons living in the household)

Name	How related	Age	Sex	Race	Education	Occupation


### FAMILY MEDICAL HISTORY

**Directions:** please mark on the chart below, your blood relative(s) history of the following disease(s): Cancer, Diabetes, Heart disease, Hypertension, Epilepsy (or seizure disorder), Emotional stresses, Endocrine diseases, Sickle cell anemia, Kidney disease, Unusual limitations, and other chronic problems.

<i>Name of relative</i>	<i>Relationship</i>	<i>Age</i>	<i>Sex</i>	<i>Living/deceased</i>	<i>Illness/cause of death</i>

### FAMILY MENTAL HEALTH HISTORY

Please list the blood relatives (parents, siblings, aunts, uncles, cousins, grandparents, etc.) who you know have/had or you suspect may have/had mental or nervous disorder(s). Include treatments and their effectiveness (if known).

<i>Relationship</i>	<i>Disease(s)</i>	<i>Medications if known</i>	<i>Medications effective?</i>
	Depression		
	Manic Depression/Bi Polar		
	Eating Disorder		
	Alzheimers		
	Personality Disorder / Antisocial		
	Attention Deficit Disorder (ADD or ADHD)		
	Schizophrenia		

	Substance Abuse		
	Alcoholism		
	Mental Retardation		
	Anxiety/Panic		
	Other		

Family history of suicide attempts or completed suicides: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Family history of homicide attempts or completed homicides: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### **SOCIAL HISTORY**

Please describe your usual day: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Sleep habits: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Dietary habits: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Exercise habits: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Hobbies or special interests: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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Usual Vacation: \_\_\_\_\_

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**SUPPORT SYSTEMS**

Availability of Family: \_\_\_\_\_

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Community: \_\_\_\_\_

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Other: \_\_\_\_\_

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**OCCUPATION AND FINANCIAL STATUS**

Financial Sources: \_\_\_\_\_

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Adequacy: \_\_\_\_\_

Recent changes in resources and/or expenditures: \_\_\_\_\_

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Career goals (if applicable): \_\_\_\_\_

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**LEGAL ASSESSMENT**

Any past, current, or future legal problems or concerns? (Please list any arrests or convictions and dates if applicable): \_\_\_\_\_

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**SUBSTANCE ABUSE HISTORY**

<b>Substance</b>	<b>Yes</b>	<b>No</b>	<b>Route of Administration</b>	<b>Amount</b>	<b>Frequency</b>	<b>Comments</b>
<i>Caffeine</i>						
<i>Tobacco, nicotine</i>						
<i>Alcohol</i>						
<i>Opioids (morphine, codeine) methadone, dilaudid, heroin, aka smack or horse)</i>						
<i>Cocaine (coke, snow, baby, powder)</i>						
<i>PCP (phencyclidine), angel dust, hog</i>						
<i>Inhalants (spray can, propellants, paint products, solvents, glue, gasoline, cleaning fluid)</i>						
<i>Marijuana, cannabis (grass, pot, hashish)</i>						
<i>Sleeping pills</i>						
<i>Tranquilizers</i>						
<i>Stimulants</i>						
<i>Hallucinogens (lysergic acid diethylamide aka LSD or acid, peyote, psicybin, mescaline)</i>						
<i>Sedatives, hypnotics, anxiolytics, (secobarbital sodium {Seconal}, pentobarbital sodium {Nembutal}, methaqualone {Quaalude}, diazepam</i>						



<i>{Valium}, alprazolam {Xanax}, chlordiazepoxide {Librium}</i>						
<i>Amphetamines {uppers, crank, speed}</i>						
<i>Barbiturates</i>						

Have you ever experienced withdrawal symptoms?:  Memory Loss  Blackouts  Seizures

**DEVELOPMENTAL/PSYCHOSOCIAL HISTORY**

*(If under 18 years old, please skip this page)*

What were you like as a teenager?: \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Describe yourself as to what sort or type of person you are normally: \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Describe your strengths: \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

What do you like best about yourself?: \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

What do you like least about yourself?: \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

What is your mood normally?: \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

General statement of your feelings about yourself: \_\_\_\_\_

\_\_\_\_\_

Feelings of satisfaction or frustration in interpersonal relationships: \_\_\_\_\_

Feelings of depression: \_\_\_\_\_

*(Parent/foster parent may complete this section for patient under 18 years of age)*

Have you ever had thoughts of hurting or killing yourself? Yes \_\_\_\_\_ No \_\_\_\_\_

If you answered yes to the question above, please answer the following items:

	Yes	No
1. Have you been having any disturbing or gloomy thoughts?		
2. Have any of these thoughts been desperate ones?		
3. Have you ever wished you were dead?		
4. Have you thought about harming yourself?		
5. Have you actually made plans to take your own life?		
6. Have you ever made a suicide attempt?		

State of anxiety and behavior demonstrating it: \_\_\_\_\_

Changes in personality, behavior, mood (please describe): \_\_\_\_\_

Are you willing and able to change?: \_\_\_\_\_

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What are you willing to do to change or accept matters?: \_\_\_\_\_

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Have you ever experienced any of the following? (If you answered yes to any of the following, please explain briefly):

1. Child abuse: \_\_\_\_\_
2. Sexual abuse: \_\_\_\_\_
3. Physical abuse: \_\_\_\_\_
4. Emotional abuse: \_\_\_\_\_

**COPING PATTERNS**

How do you handle stress?: \_\_\_\_\_

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How do you handle anger?: \_\_\_\_\_

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Reactions to joyful situations: \_\_\_\_\_

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Reactions to stressful situations: \_\_\_\_\_

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Do you use or have you used substances (alcohol, drugs) to alter your emotional response(s)?:

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Please describe recent changes or stresses in your life: \_\_\_\_\_

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### **CULTURAL AND RELIGIOUS ASSESSMENT**

Ethnic and religious preference: \_\_\_\_\_

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Length of time family has lived in the united states: \_\_\_\_\_

Language(s) spoken at home: \_\_\_\_\_

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Traditional dietary habits and dress: \_\_\_\_\_

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Participation in worship and related activities: \_\_\_\_\_

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State your religious beliefs about the following:

Birth: \_\_\_\_\_

Death: \_\_\_\_\_

Health: \_\_\_\_\_

Illness: \_\_\_\_\_

*(If over 18 years old, you are finished - please skip this section)*

## SCHOOL LIFE

Tell us about your:

1. Classmates: \_\_\_\_\_
2. Teachers: \_\_\_\_\_
3. Subjects: \_\_\_\_\_

## DEVELOPMENTAL MILESONES

Birth Weight: \_\_\_\_\_ Complications of birth: \_\_\_\_\_

Pregnancy planned?: \_\_\_\_\_

Bonding: \_\_\_\_\_

Age walked: \_\_\_\_\_ Age talked: \_\_\_\_\_ Age sat up: \_\_\_\_\_

Behavior toward caretakers: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Behavior towards others: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Hospitalizations: (List most recent first)      Date(s):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Reason for hospitalization: \_\_\_\_\_

\_\_\_\_\_

Surgery (s): \_\_\_\_\_

\_\_\_\_\_

Problems related to surgery: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**CURRENT HEALTH STATUS**

Weight loss/gain \_\_\_\_\_

Infectious diseases: (Please list): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Recent infections: (check and date the conditions that apply)

- Cold \_\_\_\_\_
- Nausea/vomiting \_\_\_\_\_     Sore throat \_\_\_\_\_     Cold Diarrhea \_\_\_\_\_
- Ear infection \_\_\_\_\_     Fungal infection \_\_\_\_\_     Other \_\_\_\_\_

Recent injuries: (check and date the conditions that apply)

- Cuts/bruises \_\_\_\_\_     Scars \_\_\_\_\_     Rashes \_\_\_\_\_
- Fracture \_\_\_\_\_     Scrapes \_\_\_\_\_

Physical problems or disabilities: (check and date the conditions that apply)

- Glasses \_\_\_\_\_     Hearing aid \_\_\_\_\_     Prosthesis \_\_\_\_\_
- Braces \_\_\_\_\_     Any restrictions due to the above? \_\_\_\_\_

**DIAGNOSTIC**

**IMPRESSIONS**

**Primary diagnosis F 32 Mood Disorder bipolar or depression. In remission.**

**Secondary Diagnosis – Deferred**

**SYMPTOMS RELATED TO SUBSTANCE USE DISORDERS**

Denies alcohol and substance use currently and, but the past, (refer to Substance Use History)

**Target Treatment problem (Focus of Initial Treatment Plan)**

**Severity Index (Mild, Moderate, Severe)**

**Treatment Recommendation (Appropriate Level of Care Recommended)**

**Outpatient dual diagnosis therapy sessions with individual sessions monthly 4 Units of individual therapy**

Summary of current health concerns: \_\_\_\_\_

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**X** *Janice Penn*

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Janice M Penn  
APRN-BC

Thank you for taking the time to complete this form. This information will be kept confidential and will be used for the sole purpose of your evaluation.